



CLIMATE
INVESTMENT
FUNDS



Monitoring and Evaluation in the FIP

**FIP Pilot Country Meeting
Kinshasa, June 25th 2015**



Monitoring and Evaluation





What are expected results?

- **Expected results...**
 - Are a commitment to achieve a specific and better quality or level of service over a specified time frame
 - Allow performance to be assessed
 - Vary according to the indicator for which they are set and the level of certainty and predictability of the phenomenon being measured



What are expected results?

- Modeling tool to help develop project proposals
- Marketing tool to encourage donors to accept proposals

Design (pre-project)

Project execution

Evaluation (post-project)

- Management tool to help improve and evaluate performance
- Tool that allows all stakeholders to monitor and control project progress

- Tool to evaluate the performance and the achievements of project goals/targets



FIP Monitoring & Reporting Toolkit



THEME 1.1 : GHG EMISSION REDUCTIONS OR AVOIDANCE / ENHANCEMENT OF CARBON STOCKS									
Country:		Lead MDB:		Level: Investment Plan (IP)					
		Other Implementing MDBs:							
		Endorsed FIP funding (million USD):							
		Co-financing (million USD):							
		Reporting period:		From: mm/dd/yy		To: mm/dd/yy			
Table 1.1	Unit	Reference emissions level/baseline (if applicable)	Target 1 (Expected results after the financial closure of the new project/program under the investment plan)	Target 2 (6/define projection of expected results of investments/programs under the investment plan)	Report year 2014	Report year 2015	Report year 2016	Actual annual	Total actual to date
GHG emission reductions/avoidance/enhancement of carbon stock (Total)	Million tons of CO2 equivalent								
GHG emissions from retracted/avoided deforestation and forest degradation	Million tons of CO2 equivalent								
GHG sequestered through natural regeneration, re- and afforestation, and other related activities	Million tons of CO2 equivalent								
Type of forest(s)									
Area covered		ha							
IP lifetime		years							
Please specify methodology (s) used for GHG accounting (e.g. by project including the start year and period for the reference Emissions Level)									
Please provide a brief description of the interventions (context and object)									
1. What have been key contributions (successes) of FIP regarding GHG emission									
2. What have been your key challenges and what opportunities for improvement									

THEME 2.1: BIODIVERSITY AND OTHER ENVIRONMENTAL SERVICES													
Scorecard 2.1 provides a qualitative assessment of how FIP interventions have contributed to reduced or avoided loss, or enhancement of biodiversity and other environmental ecosystem services. Please score the criteria below using scores from 0 to 10. This scorecard should be completed by a small scoring team at the level of the investment plan. It should be validated during a wider annual multi-stakeholder national-level steering committee/work-shops meeting on progress with the implementation of the FIP investment plan (see page 17 of the toolkit).													
SCORECARD 2.1 (Choose criteria that are relevant to the IP)	Not applicable	Not at all	Partially								Yes completely	Evidence/Sources/Comments	
Scores	N/A	0	1	2	3	4	5	6	7	8	9	10	
a. To what extent has FIP contributed to reducing the loss of habitats and other environmental services?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. To what extent has FIP contributed to protect or increase the number of keystone species in habitats/ecosystems/biome?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
c. To what extent has FIP improved environmental services associated with forests and forest landscapes?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d. To what extent has FIP supported/contributed to country's capacities to conserve biodiversity and other ecosystem services?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
e. Any other criteria (to be added by country, if applicable)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Q1. Scoring: How have you defined the scores in your country context?													
Q2. What have been key contributions (successes) of FIP interventions regarding biodiversity and other environmental services in your country context during this reporting year?													
Q3. What have been your key challenges and what opportunities for improvement do you see?													

The FIP Monitoring and Reporting Toolkit is designed on the basic principles of flexibility, pragmatism and efficiency, using existing national or sub-national monitoring systems where possible. It provides a structured approach that can support countries in their efforts to report on REDD+ benefits in the context of the FIP.



Themes to report in FIP reports

Category 1: Common themes

Theme 1.1: GHG emission reductions or avoidance/enhancement of carbon stock

Theme 1.2: Livelihood co-benefits

Category 2: Other relevant co-benefit themes

Theme 2.1: Biodiversity and other environmental services

Theme 2.2: Governance

Theme 2.3: Tenure, rights and access

Theme 2.4: Capacity development

Category 3: Elements for narrative

Narrative 3.1: Theory of change and assumptions

Narrative 3.2: Contribution to national REDD+ and other national development strategies and uptake of FIP approaches

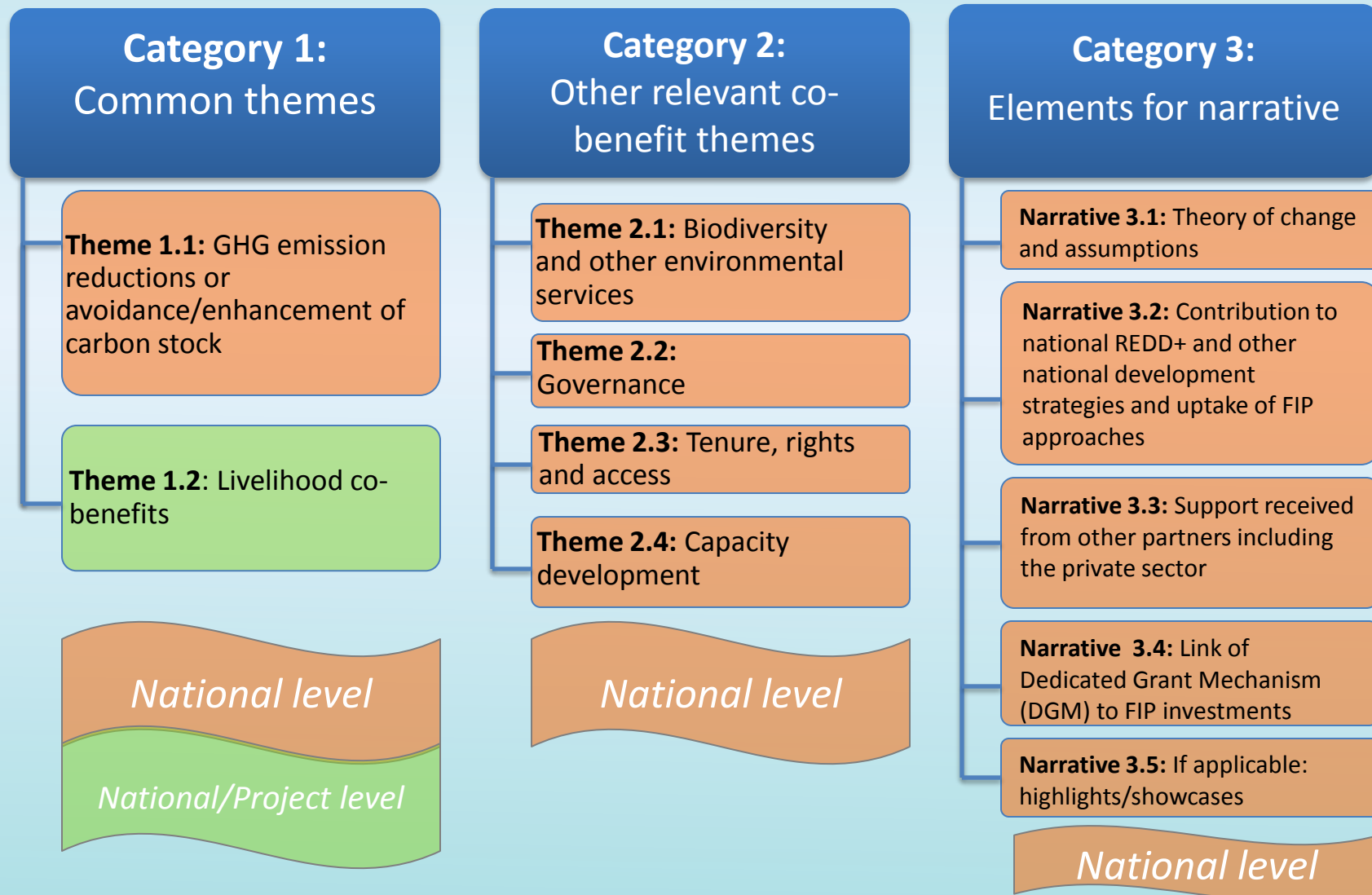
Narrative 3.3: Support received from other partners including the private sector

Narrative 3.4: Link of Dedicated Grant Mechanism (DGM) to FIP investments (government's point of view).

Narrative 3.5: If applicable: highlights/showcases



Themes to report in FIP reports





Data level

THEME 1.2: LIVELIHOODS CO-BENEFITS

<Country>
Lead MDB:

Implementing MDBs:
Endorsed FIP funding (million USD):
Co-financing (million USD)

Level: Investment Plan (IP)

Reporting period: From mm/dd/yy to mm/dd/yy

Table 1.2A
(Please aggregate projects/programs level data into this table)

Baseline	Target indicated at the time of IP endorsement	Report year 2014 Actual annual	Report year 2015 Actual annual	Report year 2016 Actual annual	Total actual to date
<p>Please use livelihood co-benefits indicators identified in your investment plan (IP). Use only the number of beneficiaries or households as your metric. If households are used, please indicate the average number of people per household and the source for that information. Please also disaggregate the number of beneficiaries by gender when possible.</p>					
1. Indicator 1	Total				
	Men				
	Women				
2. Indicator 2					
What have been key contributions (successes) of FIP regarding livelihoods co-benefits in your country context during this reporting year?					
What have been your key challenges and what opportunities for improvement do you see?					

THEME 1.2: LIVELIHOODS CO-BENEFITS

<Country>
MDB:

Implementing
Executing agency:
Amount of FIP funding (million USD):
Co-financing (million USD):

Level: project/program
Project/program title:

Date of MDB approval: mm/dd/yy Reporting date: mm/dd/yy

Table 1.2B
(Please provide individual project/program data)

Baseline	Target at the time of MDB approval	Report year 2014	Report year 2015	Report year 2016	Total actual to date
		Actual annual	Actual annual	Actual annual	
<p>Please use livelihood co-benefits indicators identified in your project/program. Use only the number of beneficiaries or households as your metric. If households are used, please indicate the average number of people per household and the source for that information. Please also disaggregate for each indicator the number of beneficiaries by gender when possible.</p>					
1. Indicator 1	Total				
	Men				
	Women				
2. Indicator 2					
What have been key contributions (successes) of FIP regarding livelihoods co-benefits in your country context during this reporting year?					
What have been your key challenges and what opportunities for improvement do you see?					



Types of data

Category 1:
Common themes

Quantitative data

Category 2:
Other relevant co-
benefit themes

Qualitative data

Category 3:
Elements for narrative

Qualitative data

Quantitative data



FIP Monitoring & Reporting in 8 Steps

8 STEPS AT THE NATIONAL LEVEL

1

Compose the in-country stakeholder group

2

Convene a stakeholder scoring workshop

3

Establish scoring criteria for other relevant co-benefit themes (2.1; 2.2; 2.3; and 2.4)

4

Establish scores for other relevant co-benefit themes (2.1; 2.2; 2.3; and 2.4)

5

Aggregate project-level data for common themes 1.2

6

Additional qualitative information (Narrative)

7

Quality assurance

8

Submit report to the CIF Administrative Unit

Scoring workshop



Timeline – Important Dates

What is the baseline date?

Endorsement date of your FIP investment plan

What is the reporting year?

January 1 to December 31

When should you submit your report to the CIF AU?

By June 30



THANKS

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GRACIAS