

## Cover Page for CTF Project/Program Approval Request

<b>1. Country/Region</b>	Ukraine	<b>2. CIF Project ID#</b>	(CIF AU will assign ID.)
<b>3. Project/Program Title</b>	Second Power Transmission Project		
<b>4. Terms and Amount Requested in million USD equivalent</b>	<b>Public sector</b> Loan/guarantee Harder terms: US\$48.425 million Softer terms: Grant:  Fee (on grant): <b>Total:</b> <span style="float: right;">US\$48.425 million</span>		
	<b>Private sector</b> Loan/guarantee: Grant: Fee: <b>Total:</b>		
<b>5. Implementing MDB(s)</b>	World Bank		
<b>6. National Implementing Agency</b>	National Power Company Ukrenergo (UE)		
<b>7. MDB Focal Point</b>	Gevorg Sargsyan (CTF Program Manager, World Bank)		
<b>8. Brief Description of Project/Program (including objectives and expected outcomes)</b>			
See pages 7 (Project Description), 21 (Detailed Project Description), and 61 (CTF Annex: Second Power Transmission Project: Introduction of Smart Grid Technologies)			

9. Consistency with CTF Investment Criteria		
<p><b>For Public Sector Projects:</b></p> <p>(1) Potential GHG Emissions Savings See page 67 (CTF Annex: Potential for GHG Emissions Savings).</p> <p>(2) Cost-effectiveness See page 68.</p> <p>(3) Demonstration Potential at Scale See page 65.</p> <p>(4) Development Impact See page 66.</p> <p>(5) Implementation Potential See page 69.</p> <p>(6) Additional Costs and Risk Premium See page 70</p>	<p><b>For Private Sector Projects/Programs:</b></p> <p>(1) Potential GHG Emissions Savings</p> <p>(2) Cost-effectiveness</p> <p>(3) Demonstration Potential at Scale</p> <p>(4) Development Impact</p> <p>(5) Implementation Potential</p> <p>(6) Additional Costs and Risk Premium</p> <p>(7) Financial Sustainability</p> <p>(8) Effective Utilization of Concessional Finance</p> <p>(9) Mitigation of Market Distortions</p> <p>(10) Risks</p>	
10. Stakeholder Engagement		
See page 16 (paragraphs 76-77).		
11. Gender Considerations		
See pages 15 (paragraph 70), 42 (paragraph 46), and 66 (paragraph 30).		
12. Co-financing Indicators and Targets (consistent with results framework)		
Core Indicators	Targets	
(a) Installed capacity for power generation (MW)	1,100	
(b) Annual estimated CO <sub>2</sub> mitigated (tCO <sub>2</sub> /yr)	2.8 million	
(c) Financing leveraged through CTF funding (million US\$)	1,732.5	
Development Indicator(s):	See pages 57-58	
13. Co-financing (US\$ million)		
	Please specify as appropriate	Amount
• Government		
• MDB	IBRD	332.5
• Private Sector	Equity / Debt	1,400
• Bilateral		
• Others		
<b>Total</b>		1,732.5
14. Expected Date of MDB Approval		
December 2014		

