



CIF Evaluation and Learning Special Initiative: FY18 Annual Report and FY19 Work Plan

DATE June 5, 2018

PLACE Washington, DC

VENUE Joint Meeting of the CTF and SCF Trust Fund Committees

Summary of Priority Learning Themes

Assessing key topics through strategic, demand-driven evaluations:

- **Transformational Change:** Understanding and assessing CIF contributions to transformational change, across programs and using various approaches.
- **Private Sector Investment:** Investigating financing models in CIF programs and sectors, role of concessional finance, and market transformation.
- **Local Stakeholder Engagement/Benefit:** Exploring CIF local stakeholder engagement strategies, Indigenous Peoples (DGM), gender and other topics.
- **CIF Design and Approach:** Evaluating the CIF Programmatic Approach as a delivery modality, as well as other CIF strategies and approaches.

Transformational Change Learning Partnership

TCLP Learning Questions:

1. **Definition:** How is transformational change conceptualized in climate finance?
2. **Process and design:** How does CIF's approach for planning, designing, and implementing investments work to advance transformational change?
3. **Results:** To what extent, how, and under what conditions are CIF-supported investments and activities contributing to transformational change?
4. **Learning:** How can the CIF and others increase their contributions to transformational change?

TCLP Membership

Recipient Countries
Donor Countries
Multilateral Development Banks
Observers
Representatives of Other Climate Finance Institutions
Evaluation & Learning Technical Experts
CIF Program Leads/Specialists
CIF Evaluation & Learning Specialists



Transformational Change Learning Partnership

Working Definition of Transformational Change: *Strategic changes in targeted markets and other systems with large-scale, sustainable impacts that accelerate or shift the trajectory of low-carbon and climate-resilient development.*

Four Dimensions:



Relevance



Systemic Change



Scale



Sustainability

Multi-faceted E&L Approach:

- Independent Evaluation
- Facilitated Learning
- Capstone Evidence Synthesis Report

Nine Arenas of Intervention:



Financing



Governance and Engagement



Institutions



Knowledge and Information



Markets



Natural Capital



Policies



Practices/
Mindsets

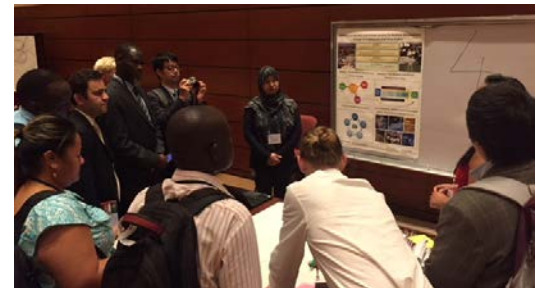


Technologies and
Infrastructure

FY18 Progress and Results

FY18 Work Plan Objectives:

- Implement demand-driven activities through the E&L Call for Proposals
- Deliver strategic, cross-cutting evaluations on priority learning themes
- Ensure value creation through effective engagement, dissemination and uptake



E&L Call for Proposals Activities

Topic/Activity	Implementing Entities	Timing of Deliverables
<i>Transformational Change in program design and implementation</i>		
Assessment of approaches, methods, and tools for program and project design that facilitate transformational change	IDB and ADB	December 2018
Building transformative institutional capacity: Assessing contribution of PPCR to building climate-resilient water governance in Bolivia	IDB	December 2018
Evaluation of transformative change resulting from inclusion of women's organizations and groups in CIF policies and implementation	CSO Observer (WEDO)	December 2018
Evaluating the role of leadership in transformational change across PPCR in Asia-Pacific region	CSO Observer (LEAD Pakistan)	January 2019
<i>Private Sector Investment in forests, resilience and clean energy</i>		
Evaluation of alternative private sector investment models for commercial forestry in Africa	AfDB and CSO Observer (WWF)	November 2018
Pathways for designing mechanism to incentivize deforestation free landscapes and value chain for green growth	World Bank	December 2018
Building an evidence base on private sector investments supporting gender-sensitive climate resilience development in Tajikistan	EBRD	November 2018
Saint Lucia's experience: private sector participation in response to climate change	Government of St. Lucia	December 2018
How do grants, concessional funding and guarantee instruments help leverage private sector financing for renewable energy projects	World Bank	June 2018
The role of concessional financing provided through the CTF to overcome investments barriers and help scale-up low carbon technologies	CIF AU/BNEF	October 2018
Scaling up rooftop solar in the SME sector in India	CIF AU	December 2018

E&L Call for Proposals Activities (cont.)

Topic/Activity	Implementing Entities	Timing of Deliverables
<i>Local Stakeholder Engagement and Benefit, including gender and IPs</i>		
Exploring methodologies to measure household climate resilience in vulnerable countries and communities in Zambia	World Bank	October 2018
Local stakeholder engagement and benefits under CIF Investment in Cambodia: Case studies of PPCR and SREP	CSO Observer, Live and Learn	October 2018
Filling the data gap: FIP contribution to poverty alleviation and green growth	World Bank	January 2019
Social identity framing to get Mexican Rural Women REDDy for the participation in natural resource management	World Bank	January 2019
Achieving transformational change through the Dedicated Grant Mechanism – an Indigenous Lens	CSO Observer, Univ. of Waikato	January 2019
<i>CIF Design and Approach, including program and project strategies and approaches</i>		
FIP – Lessons learned from Country Investment Plans (WB)	World Bank	June 2018
Maximizing synergy and complementarity among International Climate Funds: evidence, challenges and opportunities	CIF AU	January 2019
Evaluation of Sustainable Land Management and innovative financing to enhance climate resilience and food security in Bhutan	Government of Bhutan	September 2018
Climate change and Health in Sub-Saharan Africa: the case of Uganda	Government of Uganda	October 2018
Evaluating operational pathways used for modernizing National Hydrological and Meteorological Organizations for weather, water and climate services	World Bank	November 2018

Strategic, Cross-cutting E&L activities

Topic/Activity	Timing of Final Deliverables
Transformational Change Learning Partnership, Evaluation, and Capstone Evidence Synthesis Report	December 2018
Evaluation of the CIF Programmatic Approach	June 2018
Evaluation of Financing Forest-related Enterprises	June 2018
Evaluation of Dedicated Grant Mechanism (DGM) for Indigenous Peoples and Local Communities in the FIP	June 2018
Evaluation of Local Stakeholder Engagement in the CIF	December 2018
PPCR Learning Partner Knowledge Briefs	June 2018

FY18 Progress and Results

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FY19 Work Plan

FY19 Work Plan Objectives:

- **Quality Assurance**
- **Coherence**
- **Dissemination and Uptake**

E&L Feedback and Use by CIF Stakeholders

“These will prove very useful in the future design of programs, within the CIF and for other financing sources.”

- Recipient Country representative

“I will find the transformational theories of change for CIF programmes useful when considering assessments of transformational change in all our programming.”

- Donor representative

“We are using the CIF transformational change portfolio analysis to help test our draft concessional finance strategy.”

- MDB Senior Climate Change Specialist

“This is very good. What are you doing to share with GCF?”

- Donor representative

Evaluation and Learning Advisory Group

Comments by Rob van den Berg

Chair, Evaluation & Learning Advisory Group



Evaluation and Learning Initiative

Questions and discussion

Thank you!

