

Joint Meeting of the CTF and SCF Trust Fund Committees

Evaluation and Learning
(E&L) Initiative
FY23 Annual Report
FY24 Work Plan

Neha Sharma, June 2023



Evaluation & Learning Initiative FY23-27 Business Plan

OBJECTIVES

- 1** Generate new evidence in priority areas
- 2** Apply learning in countries and institutions
- 3** Foster collaborations and partnerships for enhanced impact

5 PRIORITY LEARNING THEMES



CROSSCUTTING THEMES

Gender and Social Inclusion
Stakeholder Engagement

FY23 Annual Report

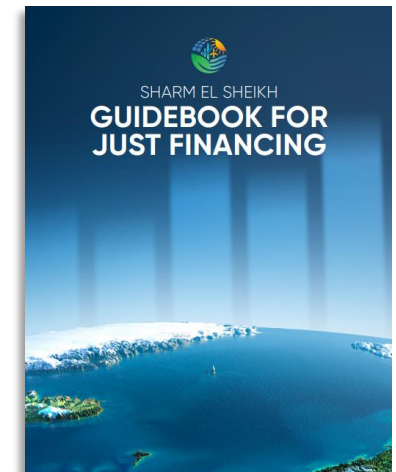
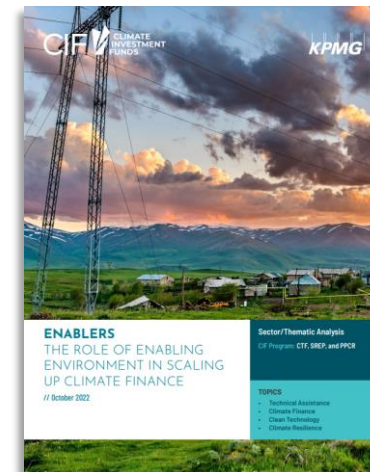
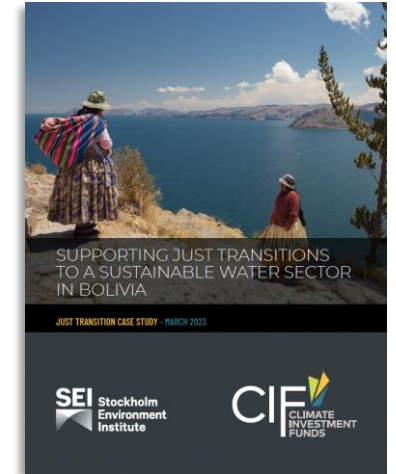
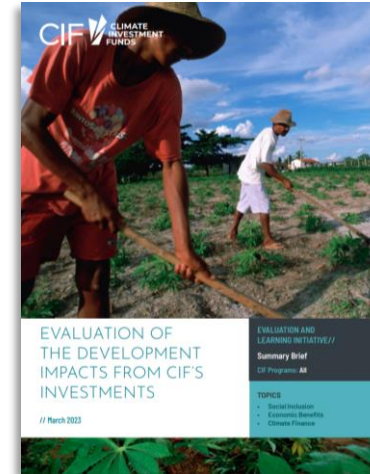
Highlights



Objective 1: Generate New Evidence

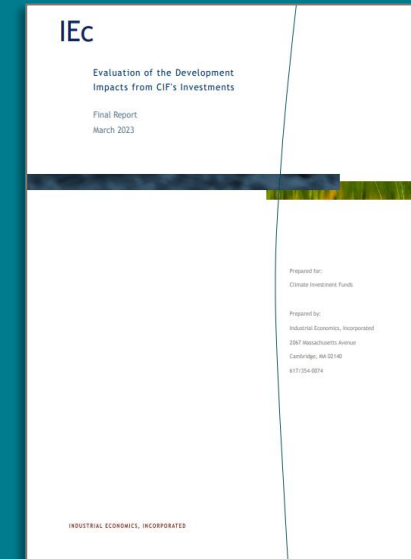
NEW PUBLICATIONS

- Independent Evaluation of Development Impacts from CIF Investments – Evaluation, Case Studies, Modelling Memo, Summary
- Case study on Supporting Just Transitions to a Sustainable Water Sector in Bolivia – English and Spanish
- Mid-term Evaluation of the Forest Investment Program (FIP) and Dedicated Grant Mechanism for IPLCs (DGM)
- Contribution to a Guidebook for Just Financing in collaboration with partners – Case Studies and Chapters
- Background paper on transformational climate finance

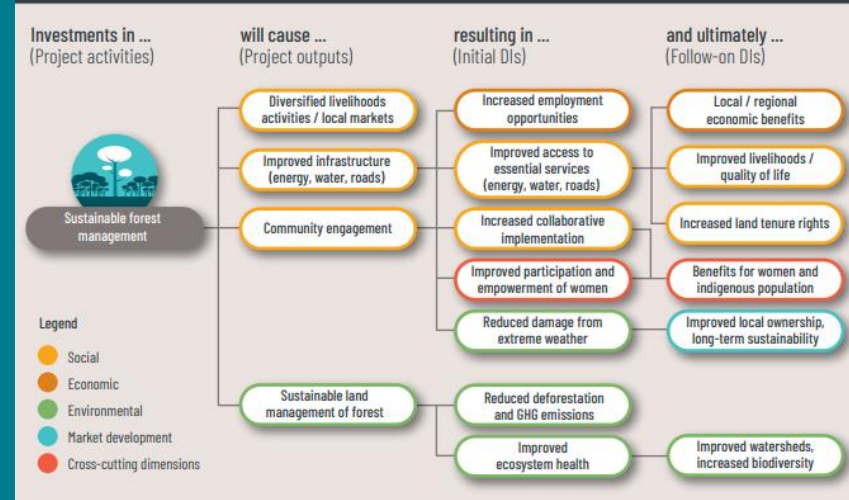


Evaluation of Development Impacts (DIs) from CIF's Investments

- Independent mixed-methods evaluation highlighting impacts across social, economic, market and environmental domains
- Evaluation finds that the most effective projects incorporate DIs intentionally and early, starting with project design and planning
- There are “Super DIs” that influence achievement of other DIs: social inclusion, capacity building, local workforce development > increased earnings and improved livelihoods.

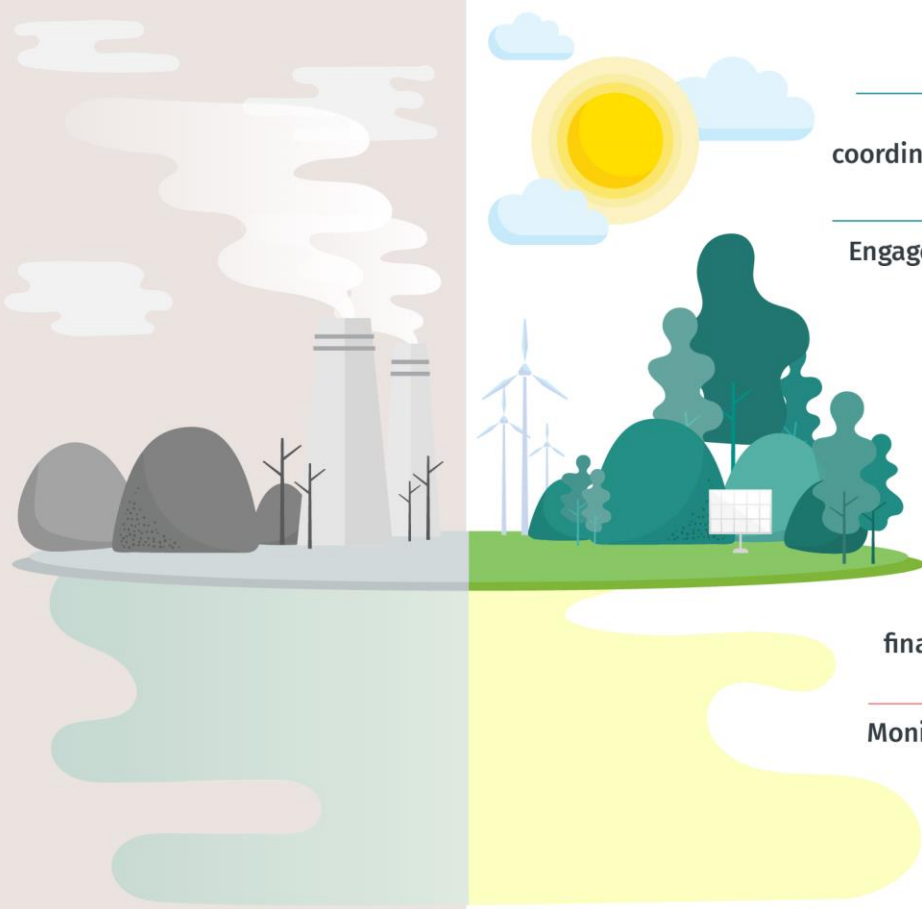


Illustrative Impact Pathway – Sustainable Forest Management





CIF JUST TRANSITION PLANNING TOOLBOX



Creating dialogue about transition **1.1**

Establishing a coordination mechanism **1.2**

Engagement strategies and methods **1.3**

Research, innovation, and education strategy **5.1**

Mobilizing financial resources **5.2**

Monitoring, evaluation, and learning **5.3**

Mobilizing stakeholders into a socially inclusive process

Resources and Partnerships

Clarifying vision and high level objectives

Devising strategies to promote a just transition

Analysis of transition impacts and opportunities

2.1 Defining the nature and scope of transition

2.2 Understanding the socioeconomic context

2.3 Clarifying principles for just transition

3.1 Employment impacts and opportunities

3.2 Social impacts

3.3 Economic impacts and diversification options

3.4 Environmental impacts and land rehabilitation

3.5 General methods for analyzing impacts and potential strategies

4.1 Devising strategies to address transition impacts

Preparing a Just Transition Plan **4.3**

4.2 Tackling inequalities as part of a transition

Just Transition Toolbox

CIF CLIMATE INVESTMENT FUNDS

ABOUT GOVERNANCE OUR WORK NEWS & EVENTS LEARNING LABORATORY CONTACT

JUST TRANSITION PLANNING TOOLBOX

SEARCH BY: Module or Region or Sector/Theme Map

- 1. MOBILIZING STAKEHOLDERS**
Activating dialogue and fostering a people-centered, socially inclusive planning process
- 2. DEVELOPING OBJECTIVES AND VISION**
Facilitating a shared understanding of the transition context and the objectives for planning
- 3. ANALYZING IMPACTS AND OPPORTUNITIES**
Designing the different analyses needed to understand social, economic and environmental risks and opportunities
- 4. DEVISING STRATEGIES**
Minimizing risks, maximizing benefits, and addressing wider socioeconomic inequalities
- 5. RESOURCES AND PARTNERSHIPS**
Aligning research and education, and finance, with the goals of just transition, and monitoring progress
- ABOUT THE TOOLBOX**
A practical guide to transition planning, including examples and resources to help stakeholders implement

Piloting Just Transition Efforts - MDB Piloted Activities

1 Colombia

Reskilling strategies for affected workers (IDB)

2 Turkiye

Vulnerability and Opportunity Assessment (WB)

3 Egypt

AI-powered career guidance for affected workers (EBRD)

4 Mongolia

Local financing Mechanisms (WB)

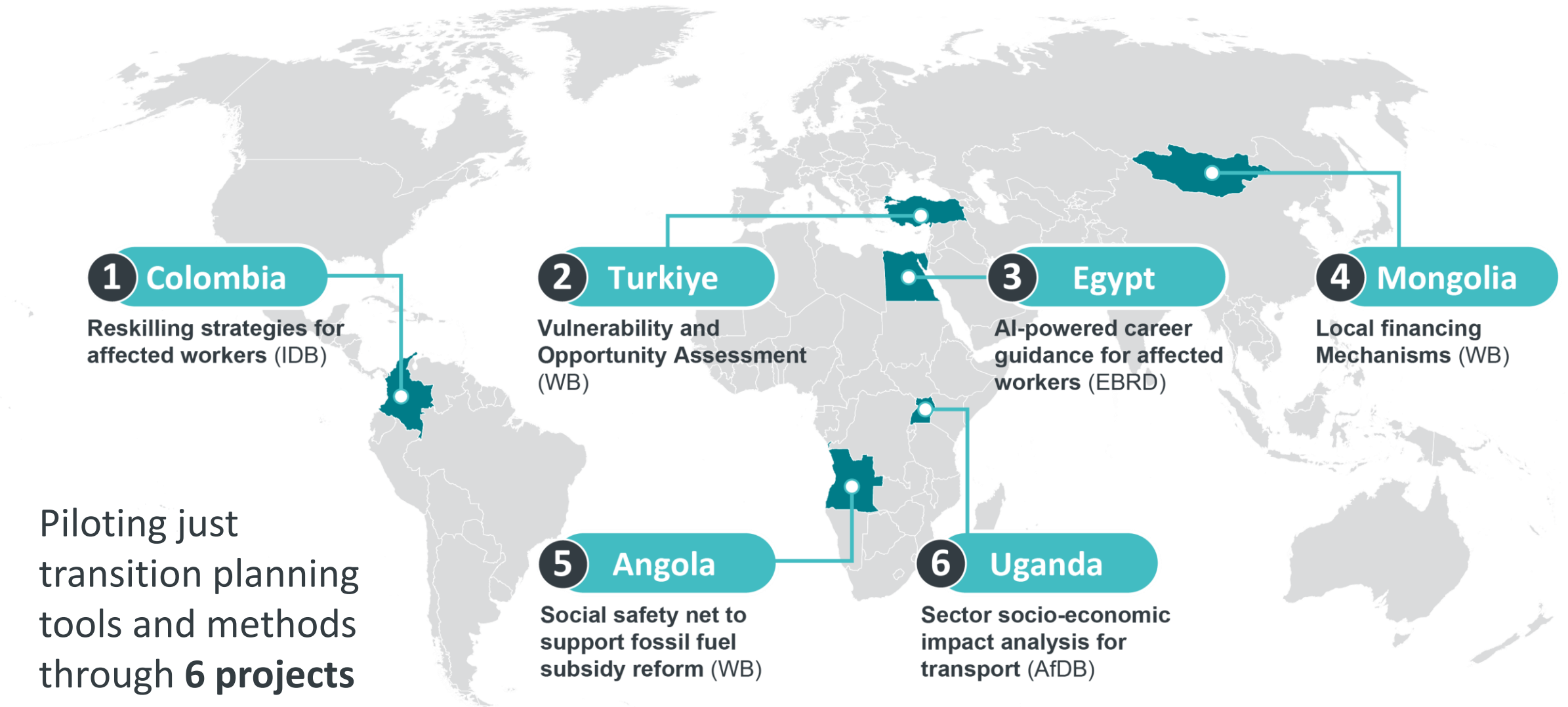
5 Angola

Social safety net to support fossil fuel subsidy reform (WB)

6 Uganda

Sector socio-economic impact analysis for transport (AfDB)

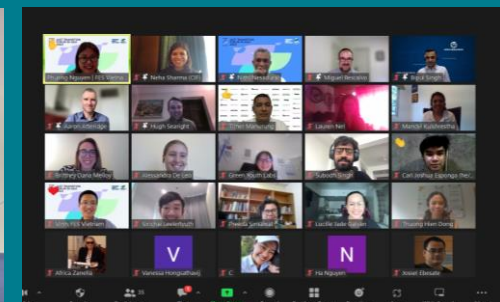
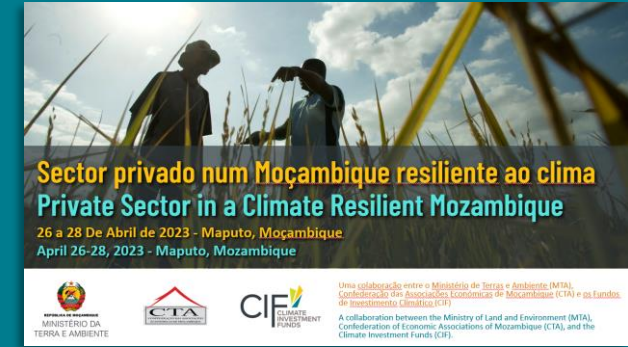
Piloting just transition planning tools and methods through **6 projects**



Objective 2: Apply learning

Initiatives (FY23)

- Held 16 E&L events (virtual/hybrid/in-person) with 780+ participants; 18 external events
- Transformational change and just transition workshops associated with development of new investment plans
- Focus on South-South knowledge exchanges - 3 in-person events held (Mozambique, Egypt, Côte d'Ivoire)
- Applied learning events on completed and ongoing evaluations
- Continued growth in learning partnerships



Quotes from South-South Learning Exchange held in Maputo, Mozambique



“Three days of very interesting and rich debates. It was indeed insightful to learn how the private and public sectors of not just Mozambique, but also from neighboring countries are seeing and tackling the climate issues! This is a global issue that requires frequent debates and most of all, joint action!”

**Epifania
Gove**

Senior Technical Lead
Energy Desk of Banco Comercial e de
Investimentos' (BCI), Mozambique



“I am learning a lot. I am creating valuable relationships and networks. I am learning how we can collaborate as an ecosystem of civil society, government and private sector in this conversation on climate action and how the private sector can be involved in this conversation of solving social and environmental challenges in Africa ”

**Lucy
Muigai**

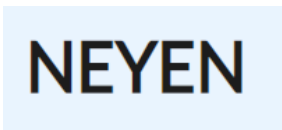
CEO
B Lab Africa

Objective 3: Partnerships for Enhanced Impact

- Joint meeting of evaluation teams at CIF, GCF, AF, and GEF to identify opportunities
- Joint activities at the GEF evaluation conference, COP28, etc.

- Ongoing engagement with Wilton Park on transformational change; in-person joint funds and MDBs event to be held in April 2024

- Launched bi-annual knowledge (KMEL) coordination calls with MDBs
- Using World Bank IEG's Evaluation Ethics Framework to the work of the E&L Initiative



Communications

- Improving and testing new approaches to increase engagement
- Strategic engagement through new channels such as LinkedIn TCLP campaign, leading to TCLP animation viewed over 30,000 times
- More real-time updates of E&L's work prompting higher engagement
- Increased use of videos – short videos created on E&L, transformational change and just transitions



CIFaction



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CIFaction

Short Videos Recorded at Events



**Transformational
Change**

YAHAIRA VEGA

President, Northern Mayan
Association of Belize

Contributors

Yahaira Vega

President,
Northern Mayan Association of Belize

Zenda Ofir

Senior Adviser, Mastercard Foundation

FY24 Work Plan

Highlights



Planned Publications

Independent Evaluations

- ✦ New Independent Summative Evaluation of the Pilot Program for Climate Resilience (PPCR), following 5-year evaluation schedule
- ✦ Completion of Independent Mid-term Evaluation of FIP and DGM
- ✦ Workbooks associated with the Development Impacts Evaluation

Transformational Change Just Transition

- ✦ 'Maximizing Transformational Impact' toolkits for new programs, and evaluation guidelines
- ✦ Transformational change case study looking at Mozambique's portfolio of CIF investments
- ✦ Just transition MDB piloted activities and additions to toolbox

Others

- ✦ Completion of a new study by Bloomberg New Energy Finance (BNEF) on the role of concessional finance in enabling development country markets
- ✦ Knowledge for resilience paper; Disability and social inclusion paper; DIME – ACT related impact evaluations
- ✦ Lessons learned commentary on JET-IP process, focus on South Africa

Learning Platforms for New Programs

OBJECTIVES

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Renewable Energy Integration (REI)
Program Learning Platform



Nature People Climate (NPC)
Program Learning Platform

Evaluation Capacity Development Activity

Details

- Partnership with Global Evaluation Initiative (GEI)
- Objectives:**
 - Enhance the capacity of Observers to assess, analyze, and evaluate climate interventions on the ground
 - Generate demand driven evidence and knowledge on priority themes
- Components:**
 - In-person and virtual training workshops
 - Small grants for evaluative studies
 - Expert advice provided in implementation

First Workshop



Other Work Areas

- ✦ Organization and/or engagement in 25+ virtual/in-person learning events; including multiple South-South exchanges
- ✦ Continued engagement with development of new CIF Investment Plans
- ✦ Focus on videos and translating E&L work into French and Spanish
- ✦ Conducting CIF Investment Plan closing workshops in collaboration with monitoring team
- ✦ Closer engagement with independent evaluation offices of the MDBs

FY24 Work Plan Budget

FY24 Work Plan Activity	Indicative Budget (USD)
Objective 1: New evidence on priority themes	
Transformational change: Conceptual/analytical work, new guidance/toolkits, and other analytical or conceptual work	\$250,000
Just transition: Iterative additions to the JT Toolbox, other related evidence and learning activities	\$250,000
Development impacts: Additional analyses or products on CIF development contributions, including partnership with DIME	\$150,000
Program, sector, or thematic studies: Knowledge for resilience; gender and social inclusion; responsive research studies	\$200,000
Program and sector-specific studies: New independent evaluation of PPCR	\$450,000
Research and evaluation capacity development activity for Observers	\$450,000
Objective 2: Application of learning	
Transformational change: TCLP facilitation, organization of other events/workshops	\$250,000
Just transitions: roundtable series and country engagements	\$300,000
Additional learning engagements: Deeper strategic learning with countries, MDBs, and other institutions	\$250,000
Learning platform for NPC	\$350,000
Learning platform for REI	\$350,000
Objective 3: Collaborations and partnerships	
Development of new partnerships and collaboration for learning and dissemination	\$200,000
Co-organization of strategic events with key partners for dissemination, uptake, and learning	\$150,000
Development of FY24 Work Plan and other engagements with the E&L Advisory Group	\$100,000
Other implementation support	\$300,000
Total	\$4,000,000

CIF



CLIMATE INVESTMENT FUNDS

Investing in the future

